RTX64 DEPLOYMENT GUIDE

IntervalZero

RTX64

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Deployment Guide for RTX64 3.7

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Overview

This document includes information on installing, activating and configuring RTX64, based on the common deployment scenarios described below. If the scenarios outlined in this document do not resolve your deployment requirements, contact IntervalZero Sales.

Scenario 1: End User

In this scenario, the end user installs, activates and configures RTX64.

More information

Scenario 2: Installing RTX64 Silently within Your Product

In this scenario, RTX64 is wrapped within your product installation. Installation, activation and configuration of RTX64 is done silently, but allows for your end users to uninstall RTX64 without uninstalling your product.

More information

Scenario 3: Including RTX64 Merge Modules within Your Installation

In this scenario, RTX64 features - available as Merged Modules - are included within your product installation. Activation and configuration of RTX64 is done silently after installation of your product, which includes RTX64. RTX64 can only be removed when your product is uninstalled.

More information

Scenario 4: Deploying RTX64 on Windows Embedded 8.1 or Windows Embedded Standard 7

In this scenario, RTX64 is deployed on Windows Embedded 8.1 or Windows Embedded Standard 7.

More information

Scenario 5: Deploying RTX64 in an Image for Auto Activation

In this scenario, RTX64 is installed and configured for auto activation before an image is created for deployment.

More information

Scenario 6: Deploying RTX64 on Windows 10 IoT Enterprise

In this scenario, RTX64 is installed and configured on a system running Windows 10 IoT Enterprise.

More information

License Types

Below are the license types supported for RTX64 deployment. Throughout this guide, the recommended license type is listed under each scenario.

Node Locked

A node-locked license ties RTX64 to a particular system or IntervalZero-provided dongle during product activation. This license type supports:

- Single activation a single activation key licenses a single system
- Pool activation a single activation key licenses multiple systems

Contact IntervalZero Sales with questions regarding product licensing options: sales@intervalzero.com or (781) 996-4481.

Optimizing the Subsystem for Deployment

The tables below list recommended RTSS Subsystem configuration settings for deployment of RTX64 with your product. By default the Runtime is provided for usability and is not necessarily optimized for performance. You can configure a number of subsystem settings using the RTX64 Control Panel or programmatically using the native or managed code framework to improve subsystem and application performance.

DEPLOYING ON WINDOWS 10: For deployment systems running Windows 10, we recommend the Windows 10 Long Term Servicing Channel (LTSC) version. See the Web page RTX64 Support for Windows 10 Updates for an outline of supported Windows 10 Updates.

Subsystem Configuration Options

Change internal system behavior

Control Panel Setting	Recommended Value for Deployment	
Change the HAL Timer Period	Your application's Timer Period must always be a multiple of the HAL Timer Period setting. The default HAL setting is 100.	
Free the Stack on TerminateThread calls	Free the stack on TerminateThread calls	
Use priority inversion	Use priority inversion (default)	
Optimize performance with Intel [®] Resource Director Technology (RDT)	Optimize performance (enabled)	
NOTE: This functionality is hardware-dependent.	 Cache Allocation Technology (CAT) mode: Flat performance mode (default) – All RTSS logical processors are equally configured with all RTSS L3/L2 caches. 	
	• Memory Bandwidth Allocation (MBA) mode:	
	 Flat performance mode (default) – All RTSS cores are configured with minimum memory delay. 	

Change memory allocation behavior

Control Panel Setting	Recommended Value for Deployment	
Set the default behavior for Subsystem and application memory allocation	Request from local memory pool (deterministic)	
 Request from Windows (non- deterministic) 		
 Request from local memory (deterministic) 		
Local memory pool size	Based on local memory usage of your application. Before deployment, you can query the local memory usage by calling RtQueryLocalMemory .	
	NOTE: The optional RT-TCP/IP Stack component may require additional local memory. If you have purchased the RT-TCP/IP Stack and wish to deploy it, you must allocate adequate local memory for it.	
	NOTE: The optional RTX64 Network Abstraction Layer (NAL) component may require additional local memory. If you have purchased the NAL and wish to deploy it, you must allocate adequate local memory for it.	
Auto expand	Disabled	
Auto shrink	Disabled	

Change Monitoring Settings

Control Panel Setting	Recommended Value for Deployment	
Enable instrumentation within the subsystem for tracing real-time applications	Disabled for lowest latencies	

Configure watchdog timer settings		
Control Panel Setting	Recommended Value for Deployment	
Monitor for runaway threads	Disabled for performance purposes	
• Timeout		

Configure exception support

Control Panel Setting	Recommended Value for Deployment
Choose a method for how to handle exceptions	Structured Exception Handling (default)
Choose a method for treating a faulting process	Terminate Faulting Processes (default)

Control power management settings

Control Panel Setting	Recommended Value for Deployment	
Enable Windows idle detection	Not selected	
	NOTE: To eliminate jitter with RTSS timer response latency, we recommend that you disable Windows idle detection. As a result, you may see 100% CPU usage in the Windows Task Manager when the Subsystem is running. There is no side effect on Windows load balancing for this type of 100% CPU usage.	
Windows Energy/Performance Bias	Override Windows	

NOTE: For optimal performance when running RTX64 on a laptop, we recommend that you convert Display adapters to Microsoft Basic Display Adapter in the Windows Device Manager. If you choose not to convert display adapters, you may experience latency.

1

Scenario 1: End User

In this scenario, a single end user installs RTX64 on their development machine, and activates and configures RTX64 through the Activation and Configuration utility.

Product Installation

Before Installing

Before beginning the installation, do the following:

- Review the RTX64 Runtime Install Guide.
- Verify that your configuration meets the requirements described in the RTX64 Runtime Install Guide.
- You must have administrator privileges on your system. Log on with administrator privileges or start the RTX64 installation using **Run as Administrator**.
- Exit all Windows programs.

Performing the Install

TO INSTALL THE RTX64 RUNTIME:

1. Download the zip file from the IntervalZero website:

http://www.intervalzero.com/rtx-downloads/rtx64-downloads/

- 2. Extract the contents of the zip file.
- 3. Double-click the self-extracting executable.
 - If **Microsoft .NET 4.5.1** is not already installed on your machine, it will now be installed for you. Click **Next** to continue.
 - For Remote Debugging with Visual Studio to work, the Microsoft Visual C++ 2012 Update 4
 Redistributable Package (x64) must be installed on the Target system, no matter what version of
 the Visual Studio remote debugger tools is installed. If this is not already present on the system, it
 will now be installed for you. Click Install to continue, or click Cancel to end installation of the
 RTX64 Runtime. See the RTX64 SDK Help for more information on Remote Debugging.
 - IntervalZero cross-signs INF files with a SHA-2 certificate, which requires Windows patches KB2921916 and KB3033929 on Windows 7 systems. If these patches are not already installed, the RTX64 Runtime will install them automatically. A reboot is required after each patch is installed.
- 4. Click **Next** in the IntervalZero RTX64 Runtime installation Welcome window.
- 5. Read the End User License Agreement, select **I accept the terms in the license agreement** and then click **Next**.
- 6. Optionally, in the Destination Folder screen, choose a destination location other than the default: C:\Program Files\IntervalZero\RTX64.
- 7. Click **Next** in the Destination Folder screen.
- 8. In the Custom Setup screen, optionally select the components you want to install. Note that the RT-TCP/IP stack requires a separate activation key. Click **Next** when finished.
- 9. In the Ready to Install the Program screen click **Install**.
- 10. If prompted, install the drivers:
 - a. Click **Install** to install the RTX64 Plug and Play driver.
 - b. Click **Install** to install the RTX64 Virtual Network driver, if that feature was selected.
- 11. Click **Finish** in the installation Completed screen.
- 12. Activate and configure your product.
- 13. Reboot your computer, and then choose the RTX64 boot configuration at system startup:

[Operating System] - RTX64

Product Activation and Configuration

The Activation and Configuration dialog appears once RTX64 has been successfully installed. You must activate your RTX64 product and configure the boot configuration through this dialog.

Recommended License Type:

Node Locked – Single Activation. For more information, see License Types.

You can activate and lock your RTX64 product components to a specific machine or IntervalZero-provided dongle.

NOTE: Licenses for RTX64 2014 and previous versions will not work with RTX64 3.7. You must purchase a new license to activate RTX64 3.7. Note that licenses for RTX64 3.0 will work for RTX64 3.7.



This warning symbol appears in the Activation and Configuration utility whenever an issue is encountered. When the warning symbol appears, hover the mouse over it for more information.

Activating Product Components to a Machine

Follow the appropriate steps below to license RTX64 components to a specific machine.

NOTE: The steps required to activate the components will depend on whether or not the machine is connected to the Internet.

TO ACTIVATE RTX64 PRODUCT COMPONENTS TO A MACHINE:

- Launch the RTX64 Activation and Configuration utility from Start > All Programs > RTX64 3.7
 Runtime > Activation and Configuration. The product components activated by your current key are indicated by a check mark.
- 2. Choose the appropriate activation option:

Activate over the network	Activate immediately using a valid activation key. This option requires a network connection with access to the IntervalZero License Server.
Activate with a fingerprint file	Create a fingerprint file with a valid activation key which you can then convert to a license file and import using the Activate with a license file option.



Activate Over the Network

Use this option to activate immediately using a valid activation key.

NOTE: This option requires a network connection with access to the IntervalZero License Server.

TO ACTIVATE OVER THE NETWORK:

1. Click Activate over the network.



2. Make sure your machine is connected to the Internet with access to the IntervalZero License Server.

Icon:		
Status:	Network connection established	Unable to establish a network connection
Next steps:	Continue with activation	Make sure all network cables are plugged in and click the Network icon to refresh. If a network connection cannot be established, you can do one of the following: Try to configure a Proxy Server. Follow the steps under Activate with a fingerprint file.

3. Enter a valid activation key.

NOTE: You can find your activation key in the email you received from IntervalZero Sales upon purchase of RTX64.

- 4. Click **Activate**. The product components activated by this key are added to the Components box on the right side of the Activation and Configuration dialog.
- 5. Create a RTSS boot configuration, if one has not already been created. See Setting the RTSS Boot Configuration for more information.



IMPORTANT! You must set a RTSS boot configuration before you can use RTX64.

Configuring a Proxy Server

Follow the steps below to configure a proxy server. You may need to do this if a network connection cannot be established.

TO CONFIGURE A PROXY SERVER:

1. Click Configure proxy server.



- 2. Provide the requested settings:
 - Server
 - Port
 - User Name
 - Password

NOTE: This information can be provided by your IT department.

3. Click **OK**.

Activate with a Fingerprint File

Use this option to create a fingerprint file with a valid activation key which you can then import using the Activate with a license file option.

TO ACTIVATE WITH A FINGERPRINT FILE:

1. Click Activate with a fingerprint file.



2. Enter a valid activation key and then click **Save As**.

NOTE: You can find your activation key in the email you received from IntervalZero Sales upon purchase of RTX64.

- 3. In the **Save As** dialog, name the file fingerprint.rfp. By default, the file will be saved to the desktop.
- 4. Navigate to the desktop, and then copy and paste the file fingerprint.rfp to an external device.
- 5. Connect the device to a machine with Internet connectivity.
- 6. Launch a web browser, and navigate to http://Activation.IntervalZero.com.
- 7. Browse for and open the file fingerprint.rfp.
- 8. Click **Activate** to generate a license (.lic) file.
- 9. Click **Save** if your browser prompts you to save the license file. Some browsers automatically save the downloaded license file without prompting.
- 10. Copy the file License.lic to the external device, and transfer it to the machine on which RTX64 is installed.
- 11. Activate with a license file (see below).

NOTE: Once a fingerprint file is saved, this section collapses, and the Activate with a license file section expands automatically.

Activate with a License File

Use this option to activate by importing a valid license file, such as a license file created from a fingerprint file created by the above option.

TO ACTIVATE WITH A LICENSE FILE:

1. Click Activate with a license file.



- 2. Click **Import...** and then browse for and open the file License.lic.
- 3. Create a RTSS boot configuration, if one has not already been created. See Setting the RTSS Boot Configuration for more information.



IMPORTANT! You must set a RTSS boot configuration before you can use RTX64.

Activating Product Components to a Dongle

This topic walks you through the steps required to activate RTX64 product components to an IntervalZero-provided dongle.

NOTE: The steps required to activate the components will depend on whether or not the machine is connected to the Internet.

Understanding the Different Dongle Types

Dongles are available in two sizes, Small Form Factor and Standard.

	Supported RTX64 Versions	Holds a copy of the license file?
Small Form Factor	RTX64 2014 with Service Pack 2 and above	Yes
Standard	All	No

Activation Options for Small Form Factor Dongles

You have three options when purchasing a small form factor dongle and a product license at the same time:

- **Option 1 (default)** IntervalZero activates the dongle for you when you purchase the software and a small form factor dongle. Simply plug in the dongle to use RTX64.
- **Option 2** Request that IntervalZero not activate the dongle for you when you purchase the software and a small form factor dongle. You will then need to activate the product to the dongle yourself, following the steps below.

• **Option 3** – Use an existing small form factor dongle. You will need to activate the product to the dongle yourself, following the steps below.

NOTE: You can also license RTX64 components to an IntervalZero-provided dongle using the Dongle Activation Utility. The IntervalZero-provided Dongle Activation Utility can be used to activate licensed components on other machines similar to the pre-activation service you can request from IntervalZero. You can download the Dongle Activation Utility from the IntervalZero website at http://www.intervalzero.com/rtx-downloads/tools-utilities/.

IMPORTANT! You cannot license RTX64 components to a dongle when more than one dongle is connected to the machine.

Follow the appropriate steps below to license RTX64 components to an IntervalZero-provided dongle. If you have a dongle that has already been activated, jump to step Using a Pre-Activated Dongle.

TO ACTIVATE RTX64 PRODUCT COMPONENTS TO A DONGLE:

- 1. Launch the RTX64 Activation and Configuration utility from Start > All Programs > RTX64 3.7 Runtime > Activation and Configuration.
- 2. Check the status of the dongle icon in the **Activation and Configuration** dialog:

Icon:			
Status:	Dongle connected and active	Dongle not connected / not active	Multiple dongles detected
Next steps:	Choose the appropriate activation option to lock the RTX64 component(s) to the dongle.	Make sure it is securely connected to your machine. If the dongle still isn't recognized, the RTX64 component(s) will be locked to the machine. Choose the appropriate activation option only if you want to license to the machine.	You cannot license RTX64 components to a dongle when more than one dongle is connected to the machine. Remove all additional dongles until there is only one connected to the machine.

IMPORTANT! Once components are locked to a dongle, that dongle must be connected in order to use RTX64 components on that machine.

3. Choose the appropriate activation option:

	Activate over the network	Activate immediately using a valid activation key. This option requires a network connection with access to the IntervalZero License Server.
	Activate with a fingerprint file	Create a fingerprint file with a valid activation key which you can then convert to a license file and import using the Activate with a license file option.
-	Activate with a license file	Activate by importing a valid license file.

Activate Over the Network

Use this option to activate immediately using a valid activation key.

NOTE: This option requires a network connection with access to the IntervalZero License Server.

TO ACTIVATE OVER THE NETWORK:

1. Click Activate over the network.



2. Make sure your machine is connected to the Internet with access to the IntervalZero License Server.

Icon:		
Status:	Network connection established	Unable to establish a network connection

Next action:

Continue with activation

Make sure all network cables are plugged in and click the Network icon to refresh. If a network connection cannot be established, you can do one of the following:

Try to configure a Proxy Server.

• Follow the steps under Activate with

a fingerprint file.

3. Enter a valid activation key.

NOTE: You can find your activation key in the email you received from IntervalZero Sales upon purchase of RTX64.

- 4. Click **Activate**. The product components activated by this key are added to the Components box on the right side of the Activation and Configuration dialog.
- 5. Create a RTSS boot configuration, if one has not already been created. See Setting the RTSS Boot Configuration for more information.



IMPORTANT! You must set a RTSS boot configuration before you can use RTX64.

IMPORTANT! Once components are locked to a dongle, that dongle must be connected in order to use RTX64 components on that machine.

Configuring a Proxy Server

Follow the steps below to configure a proxy server. You may need to do this if a network connection cannot be established.

TO CONFIGURE A PROXY SERVER:

1. Click **Configure proxy server**.



- 2. Provide the requested settings:
 - Server
 - Port
 - User Name
 - Password

NOTE: This information can be provided by your IT department.

3. Click **OK**.

Activate with a Fingerprint File

Use this option to create a fingerprint file with a valid activation key which you can then import using the Activate with a license file option.

TO ACTIVATE WITH A FINGERPRINT FILE:

1. Click Activate with a fingerprint file.



2. Enter a valid activation key and then click **Save As**.

NOTE: You can find your activation key in the email you received from IntervalZero Sales upon purchase of RTX64.

- 3. In the **Save As** dialog, name the file fingerprint.rfp. By default, the file will be saved to the desktop.
- 4. Navigate to the desktop, and then copy and paste the file fingerprint.rfp to an external device.
- 5. Connect the device to a machine with Internet connectivity.
- 6. Launch a web browser, and navigate to http://Activation.IntervalZero.com.
- 7. Browse for and open the file fingerprint.rfp.
- 8. Click **Activate** to generate a license (.lic) file.

- 9. Click **Save** if your browser prompts you to save the license file. Some browsers automatically save the downloaded license file without prompting.
- 10. Copy the file License.lic to the external device, and transfer it to the machine on which RTX64 is installed.
- 11. Activate with a license file (see below).

NOTE: Once a fingerprint file is saved, this section collapses, and the Activate with a license file section expands automatically.

Activate with a License File

Use this option to activate by importing a valid license file, such as a license file created from a fingerprint file created by the above option.

TO ACTIVATE WITH A LICENSE FILE:

1. Click Activate with a license file.



- 2. Click **Import...** and then browse for and open the file License.lic.
- Create a RTSS boot configuration, if one has not already been created. See Setting the RTSS Boot Configuration for more information.



IMPORTANT! You must set a RTSS boot configuration before you can use RTX64.

IMPORTANT! Once components are locked to a dongle, that dongle must be connected in order to use RTX64 components on that machine.

Using a Pre-Activated Dongle

If the dongle you have received has been pre-activated, follow the steps below:

TO USE A DONGLE THAT HAS ALREADY BEEN ACTIVATED:

1. Do one of the following, based on the type of dongle you have:

Small Form Factor Standard Plug in the dongle (the license file is Import the license file

already on the dongle)

- 2. Connect the dongle to a USB port on the machine.
- Open the Activation and Configuration dialog. This dialog appears once RTX64 has been installed.
 You can also launch it from Start > All Programs > RTX64 3.7 Runtime > Activation and
 Configuration.
- 4. Make sure the Activation and Configuration utility recognizes the dongle:

Icon:			
Status:	Dongle connected and active	Dongle not connected / not active	Multiple dongles detected
Next steps:	Choose the appropriate activation option to lock the RTX64 component(s) to the dongle.	Make sure it is securely connected to your machine. If the dongle still isn't recognized, the RTX64 component(s) will be locked to the machine. Choose the appropriate activation option only if you want to license to the machine.	You cannot license RTX64 components to a dongle when more than one dongle is connected to the machine. Remove all additional dongles until there is only one connected to the machine.

Proceed once you see the Dongle Active icon.

Steps 5-6 are for Standard dongles only:

- 5. Click Activate with a license file.
- 6. Click **Import...** and then browse for and open the file License.lic.

NOTE: The license is locked to the dongle. The dongle must be connected to the machine in order to use RTX64 components.

7. Create a RTSS boot configuration, if one has not already been created.



IMPORTANT! You must set a RTSS boot configuration before you can use RTX64.

Setting the RTSS Boot Configuration

You can assign available processors to Windows or RTX64 through the RTX64 Activation and Configuration utility. The RTX64 Activation utility automatically detects the total number of processors on your system.

NOTE: If your system is hyper-threaded, it is recommended that you assign an even number of processors between Windows and RTX64. The Windows logical processor and RTSS logical processor must not share the same physical processor.



NOTE: This warning icon indicates that the RTSS boot configuration needs to be reconfigured.

TO SET THE RTSS BOOT CONFIGURATION THROUGH THE ACTIVATION AND CONFIGURATION DIALOG:

- Launch the RTX64 Activation and Configuration utility from Start > All Programs > RTX64 3.7 Runtime > Activation and Configuration.
- 2. In the Activation and Configuration dialog, click Set the RTSS boot configuration.



3. Assign processors between Windows and RTX64. For example, on a machine with 8 processors, and a Professional Runtime license at minimum, you can assign up to 7 processors for RTX64.

NOTE: We recommend you do not split Hyper-threaded cores between Windows and RTX64, as it can cause loss of determinism.

4. Click **Apply** to complete configuration.

NOTE: The Apply button remains grayed-out until a valid configuration is provided.

- 5. When you are prompted, click **Yes** to reboot your computer.
- 6. Restart the system. Choose the RTX64 boot configuration at system startup.

NOTE: You must reboot the machine if you change the number of Windows processors. If you change the number of RTSS processors, you must restart the RTX64 Subsystem.

NOTE: Even if you don't reboot immediately, all changes will be saved and will take affect after the next reboot. The RTX64 Subsystem will not work correctly until after the next reboot.

NOTE: On Windows 8.1, configuration changes will only take effect following a restart, not a shutdown.

Scenario 2: Installing RTX64 Silently

In this scenario, the installation, activation and configuration of RTX64 is done silently through a Command Prompt interface to the RTX64 Runtime product installation. The command line interface can be invoked from the command line or used within your own product installation process so as not to require user interaction during the RTX64 installation process.

The method used to activate and configure will depend on whether or not the user has network connectivity.

Product Installation

Before Installing

Before beginning the installation, do the following:

- Review the RTX64 Runtime Installation Guide.
- Verify that your configuration meets the system requirements described in the RTX64 Runtime Installation Guide.
- You must have administrator privileges on your system. Log on with administrator privileges or start the RTX64 installation using Administrator privileges.
- You must reboot the system after RTX64 is installed.

Getting the Installation Package

This release can be downloaded from IntervalZero's website or copied from the IntervalZero CD.

NOTE: The RTX64 Runtime components are also available as merge modules that can be included in the installation of an OEM product. See Scenario 3: OEM Including RTX64 Merge Modules Within Their Installation for more information.

Performing the Install

The installer provides the ability to install the RTX64 Runtime from the command line. This makes it possible to install the RTX64 runtime within another product installation. Take note of the following information before you begin.

 Administrator privileges are required — Installation must be done from an account that has administrator privileges.

Installation Command Line Parameters

Setup.exe Supported Options

The RTX64 Silent Installer uses Setup.exe to perform the installation. You can use other supported Setup.exe options if desired.

Option	Description	
/s	Required. Makes the setup.exe run silently.	
/v	Required. Tells setup.exe to pass the quoted parameters into msiexec.exe.	
/qn	Required. Tells msiexec.exe to run silently.	

For information on available and unsupported RTX64 options, see the Silent Install section in the RTX64 Runtime Install Guide.

Format

Below is an example of supported commands:

RTX64 3.7 Runtime Setup.exe /s /v"/qn"

Product Activation and Configuration

You can activate your product and configure the RTX64 boot configuration using a Command Line utility

Recommended License Type:

Node Locked – Pool Activation. For more information, see License Types.

Activating your Product

TO ACTIVATE YOUR PRODUCT (INTERNET CONNECTION REQUIRED):

- 1. Navigate to the C:\Program Files\IntervalZero\Common\bin directory and run Rtx64ActivationUtil.exe as Administrator.
- 2. Type the -a flag, and then provide your activation key. For example:

```
Rtx64ActivationUtil.exe -a IZRTX64-111-2222-3333-4444-5555-IZTCP64-111-2222-3333-4444-5555
```

NOTE: You can find your activation key in the email you received from IntervalZero Sales.

- 3. If running from a command prompt, the activated components are displayed:
- 4. If you want to force activation to an IntervalZero-provided dongle, you can use the <code>-dongle</code> flag. For example:

```
RTX64ActivationUtil.exe -a -dongle IZRTX64-111-2222-3333-4444-5555-IZTCP64-111-2222-3333-4444-5555 (forces activation to dongle)
```

Configuring your System

Note that your system must be licensed before you can configure system processors.

SETTING THE BOOT CONFIGURATION:

- 1. Navigate to the C:\Program Files\IntervalZero\Common\bin directory and run Rtx64ActivationUtil.exe as Administrator.
- 2. Provide the number of Windows –w and RTSS –r processors. For example, to assign 3 processors to Windows and 5 processors to RTX64 on a dedicated system, you would type:

```
Rtx64ActivationUtil.exe -w 3 -r 5
```

3. Restart the system.

Scenario 3: Including RTX64 Merge Modules within Your Installation

In this scenario, RTX64 is installed by including RTX64 Merge Modules within your own product installation process. Activation and configuration occurs silently on the target system after installation is completed.

Product Installation

Before Installing

• Before starting installation of RTX64, review the system requirements in the RTX64 Install Guide for Merge Modules.

Performing the Install

TO INSTALL RTX64 MERGE MODULES:

1. Download the self-extracting executable from the IntervalZero web site:

http://www.intervalzero.com/rtx-downloads/rtx64-downloads/

- 2. Double-click the installation.
- 3. Click **Next** in the IntervalZero RTX64 Merge Modules installation Welcome window.
- 4. Read the End User License Agreement, select **I accept the terms in the license agreement** and then click **Next**.

- 5. In the Destination Folder screen, select the default folder C:\Program Files (x86)\IntervalZero\RTX64 Merge Modules\<Version>\, and then click **Next**.
- 6. In the Ready to Install the Program screen click **Install**.
- 7. Click **Finish** in the installation Completed screen.

Merge Module Deployment

Once the merge modules have been installed onto the development system, they can be included in a setup file that will be installed on a target system.

Runtime Installation Requirements

In addition to the target machine operating system requirements listed at the start of this document, take note of the following information when RTX64 merge modules are added to an installation.

- **Administrator privileges are required** Installations using RTX64 merge modules must be done from an account that has administrator privileges.
- You must reboot after RTX64 has been installed, activated and configured.

Merge Module Dependencies

If any of the RTX64 merge modules are added to an installation, they must include the RTX64 Subsystem, which is contained in the merge module file Subsystem.msm.

Target Activation and Configuration

Once RTX64 is installed on your target system, you must activate the RTX64 product and configure system processors using a Command Line utility.

Recommended License Type:

Node Locked – Pool Activation. For more information, see License Types.

Activating your Product

TO ACTIVATE YOUR PRODUCT (INTERNET CONNECTION REQUIRED):

- 1. Navigate to the RTX64\bin directory and run Rtx64ActivationUtil.exe as Administrator.
- 2. Type the -a flag, and then provide your activation key. For example:

RtxActivation64Util.exe -a IZRTX64-111-2222-3333-4444-5555-IZTCP64-111-2222-3333-4444-5555

NOTE: You can find your activation key in the email you received from IntervalZero Sales.

- 3. If running from a command prompt, the activated components are displayed.
- 4. If you want to force activation to an IntervalZero-provided dongle, you can use the <code>-dongle</code> flag. For example:

RTX64ActivationUtil.exe -a -dongle IZRTX64-111-2222-3333-4444-5555-IZTCP64-111-2222-3333-4444-5555 (forces activation to dongle)

Configuring your System

You must license your system before you can configure system processors.

NOTE: We recommend you disable Hyper-Threading. If Hyper-Threading remains enabled, it is recommended that you assign an even number of processors between Windows and RTX64. The Windows logical processor and RTSS logical processor must not share the same physical processor.

SETTING THE BOOT CONFIGURATION:

- 1. Navigate to the RTX64\bin directory and run Rtx64ActivationUtil.exe as Administrator.
- 2. Provide the number of Windows -w and RTSS -x processors. For example, to assign 3 processors to Windows and 5 processors to RTX64 on a dedicated system, you would type:

Rtx64ActivationUtil.exe -w 3 -r 5

3. Restart the system.

Scenario 4: Installing on Windows Embedded 8.1 or WES7

In this scenario, RTX64 is deployed on Windows Embedded 8.1 or Windows Embedded Standard 7.

NOTE: RTX64 requires .NET 4.5.1 for configuration on Windows 7 and Windows 8.1 systems.

NOTE: Windows 10 IoT Core is not supported.

Deploying RTX64 on Windows Embedded 8.1

RTX64 can be deployed on these versions of Windows Embedded 8.1:

- Windows Embedded 8.1 Industry more information at https://www.microsoft.com/windowsembedded/en-us/windows-embedded-8-industry.aspx
- Windows Embedded 8.1 Pro more information at https://www.microsoft.com/windowsembedded/enus/windows-embedded-8-pro.aspx

To deploy RTX64 on Windows Embedded 8.1:

- 1. Install Windows Embedded 8.1.
- 2. Install the RTX64 Runtime.

For complete information on the above steps, see the RTX64 WES8 Deployment Guide at https://www.intervalzero.com/rtx-downloads/rtx64-downloads/rtx64-3-0-downloads/#tab-4

Deploying RTX64 on Windows Embedded Standard 7

Installation is accomplished through the Windows Image Build Wizard, the Image Creation Editor, and RTX64 Runtime install. RTX64 activation and configuration is completed after the first boot of the full Operating System that contains RTX64.

Windows Embedded Standard provides the ability to create a customized embedded form of Windows that includes only those components that are needed by the target system.

RTX64 can be deployed on these versions of Windows Embedded Standard 7:

• Windows Embedded Standard 7 with SP1 (WES7)

There are two ways to build an image with WES7:

- The Express Path uses the Image Builder Wizard (IBW) to build an image based on the answers to basic configuration questions.
- The Advanced Path uses the Image Configuration Editor (ICE) to create an answer file that defines the functionality, software and settings that are needed in the image. This is the most flexible way to create an image and provides the ability to perform an unattended installation of WES7.

WES7 Image Creation Steps

Creating an image that includes the RTX64 Runtime requires the following steps:

- Install the Windows Embedded Standard 7 Toolkit
- Start the Image Configuration Editor
- Select a Distribution Share (DS)
- Create an Answer File (AF)
- Add the RTX64 Silent Installer to the Distribution Share
- Add the RTX64 installation command to the Answer File
- Add Additional Components to the Image
- Analyze Installation Kit Dependencies
- Validate the Answer File
- Create Image Files
- · Create a Bootable Device
- Add Image Files to the Device
- Boot the WES7 Install on the Target System
- Customize the Image
- Activate RTX64

For complete information on the steps above, see the RTX64 WES7 Deployment Guide at https://www.intervalzero.com/rtx-downloads/rtx64-downloads/rtx64-3-0-downloads/#tab-4.

Scenario 5: Deploying in an Image for Auto Activation

In this scenario, RTX64 is installed and configured for auto activation before an image is created for deployment.

Deployment Steps

Deployment of RTX64 in this scenario requires the following steps:

- 1. Product Installation
- 2. Product Activation and Configuration
- 3. Image Creation
- 4. RTX64 Activation on the Target System

Product Installation

Before Installing

Before beginning the installation, do the following:

- Review the RTX64 Runtime Install Guide.
- Verify that your configuration meets the requirements described in the RTX64 Runtime Install Guide.

- You must have administrator privileges on your system. Log on with administrator privileges or start the RTX64 installation using **Run as Administrator**.
- Exit all Windows programs.

NOTE: When you upgrade your operating system (for example, from Windows 7 to Windows 8.1), you must uninstall and then reinstall RTX64 after the OS upgrade.

Performing the Install

TO INSTALL RTX64:

1. Download the zip file from the IntervalZero web site:

http://www.intervalzero.com/rtx-downloads/rtx64-downloads/

- 2. Extract the contents of the zip file.
- 3. Double-click the self-extracting executable.

NOTE: If Microsoft .NET 4.5.1 is not already installed on your machine, it will now be installed for you. Click Next to continue.

- For Remote Debugging with Visual Studio to work, the Microsoft Visual C++ 2012 Update 4
 Redistributable Package (x64) must be installed on the Target system, no matter what version of the
 Visual Studio remote debugger tools is installed. If this is not already present on the system, it will now
 be installed for you. Click Install to continue, or click Cancel to end installation of the RTX64 Runtime.
 See the RTX64 SDK Help for more information on Remote Debugging.
- IntervalZero cross-signs INF files with a SHA-2 certificate, which requires Windows patch KB3033929 on Windows 7 systems. If this patch is not already installed, the RTX64 Runtime will install the patch automatically. Installation of this patch requires a reboot.
- 4. Click **Next** in the IntervalZero RTX64 Runtime installation Welcome window.
- 5. Read the End User License Agreement, select **I accept the terms in the license agreement** and then click **Next**.
- 6. Optionally, change to a destination other than the default: C:\Program Files\IntervalZero\RTX64.
- 7. Click **Next** in the Destination Folder screen.

- 8. In the Custom Setup screen, optionally select the components you want to install. Note that the RT-TCP/IP stack requires a separate activation key. Click **Next** when finished.
- 9. In the Ready to Install the Program screen, click **Install**.
- 10. Click **Finish** in the installation Completed screen.
- 11. Activate your product.
- 12. Reboot your computer, and then choose the RTX64 boot configuration at system startup

Product Activation and Configuration

You can set up your system to auto-activate your product and configure the RTX64 boot configuration using a Command Line utility.

Recommended License Type:

Node Locked – Pool Activation. For more information, see License Types.

Auto-Activating RTX64

TO ACTIVATE YOUR PRODUCT (INTERNET CONNECTION):

- 1. Navigate to the RTX64\bin directory and run Rtx64ActivationUtil.exe as Administrator.
- 2. Type the -aa flag, and then provide your activation key. For example:

```
RtxActivationUtil.exe -aa IZRTX64-111-2222-3333-4444-5555-IZTCP64-111-2222-3333-4444-5555
```

NOTE: You can find your activation key in the email you received from IntervalZero Sales.

This will set up the system to activate upon next reboot.

3. If you want to force activation to an IntervalZero-provided dongle, you can use the <code>-dongle</code> flag. For example:

```
RTX64ActivationUtil.exe -aa -dongle IZRTX64-111-2222-3333-4444-5555-IZTCP64-111-2222-3333-4444-5555 (forces activation to dongle)
```

TO ACTIVATE YOUR PRODUCT (NO INTERNET CONNECTION):

- 1. Navigate to the RTX64\bin directory and run Rtx64ActivationUtil.exe as Administrator.
- 2. Type the -af flag, and then provide your activation key. For example:

```
Rtx64ActivationUtil.exe -af IZRTX64-111-2222-3333-4444-5555-IZTCP64-111-2222-3333-4444-5555 fingerprint.rfp
```

NOTE: You can find your activation key in the email you received from IntervalZero Sales.

This will set up the system to generate a fingerprint file on the desktop. The fingerprint can then be used to generate a license file.

3. If you want to force activation to an IntervalZero-provided dongle, you can use the -dongle flag. For example:

```
RTX64ActivationUtil.exe -af -dongle IZRTX64-111-2222-3333-4444-5555-IZTCP64-111-2222-3333-4444-5555 (forces activation to dongle)
```

Configuring your System

You must license your system before you can configure system processors.

NOTE: If your system is hyper-threaded, it is recommended that you assign an even number of processors between Windows and RTX64. The Windows logical processor and RTSS logical processor must not share the same physical processor.

SETTING THE BOOT CONFIGURATION:

- 1. Navigate to the RTX64\bin directory and run Rtx64ActivationUtil.exe as Administrator.
- 2. Provide the number of Windows –w and RTSS –r processors. For example, to assign 3 processors to Windows and 5 processors to RTX64 on a dedicated system, you would type:

```
Rtx64ActivationGUI.exe -w 3 -r 5
```

3. Restart the system.

Image Creation

Once RTX64 has been installed and successfully activated and configured, create an image for deployment on the target system.

You can use the RTX64Config command line utility and the RTX64 Framework to configure the RTSS Subsystem prior to image creation. For instance, you can set the HAL Timer Period and Local Memory allocation behavior - two options you will not likely change on the target system(s).

RTX64 Activation on the Target System

Once the image is deployed on the target system, reboot the machine. RTX64 will be automatically activated if one of the following scenarios is true:

• The machine is connected to the network

or

• You have already generated a unique license file for all systems, which can be imported during auto activation

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Scenario 6: Windows 10 IoT Enterprise

In this scenario, a single end user installs RTX64 on their development machine running Windows 10 IoT Enterprise, and activates and configures RTX64 through the Activation and Configuration utility.

NOTE: RTX64 supports only activated and deferred activated Windows systems.

Product Installation and Activation

The instructions for installing, activating, and configuring RTX64 on Windows 10 IoT Enterprise system are the same as those outlined in Scenario 1: End User.

Windows 10 IoT Core

Interested in using RTX64 with Windows 10 IoT Core? Contact Product Management (productmanagement@intervalzero.com) or Sales (sales@intervalzero.com or 781-996-4481) for information.

Resources

You can find more information on RTX64 deployment scenarios in these resources:

Installation, Activation, and Configuration

- RTX64 Runtime Install Guide
- RTX64 Merge Modules Install Guide
- RTX64 WES8 Deployment Guide
- RTX64 WES7 Deployment Guide

General Product Information

- RTX64 Product Documentation > http://www.intervalzero.com/technical-support/guides-and-minitutorials/
- RTX64 Online Help > http://www.intervalzero.com/library/RTX64/HTML5/RTX64_Help.htm

Getting Support

IntervalZero offers a number of support options for RTX64 users, including technical support and the IntervalZero Website.

Third-Party Support

If you are a customer who purchased an IntervalZero product through a third-party reseller, contact the reseller for support.

Contacting Technical Support by Phone

Location	Number	Hours
United States	1-781-996-4481	Monday - Friday, 8:30 a.m. – 5:30 p.m. US Eastern
	At the prompt, press 3 for Support.	Time (GMT-500), excluding holidays.
R.O.C. Taiwan + 886-2-2556-8117		Monday - Friday, 9:00 a.m. – 5:00 p.m. Taipei Standard Time (GMT+8), excluding holidays.

Before Calling Technical Support

Please have the following information ready before calling IntervalZero Technical Support:

- **Your Support ID**: customers who purchase direct support receive an e-mail address and password for use when accessing the IntervalZero support web site.
- The version number of your RTX64 software: determine the version of RTX64 installed on your system.
- Your maintenance status: check to make sure you have a valid maintenance contract.

IntervalZero Website

The IntervalZero Customer Support Web page is located at:

http://www.intervalzero.com/technical-support/

The IntervalZero support web pages provide electronic access to the latest product releases, documentation, and release notes. With a valid e-mail address and password, you can access the online problem report database to submit new issues or to obtain the status of previously reported issues.